



John J. Gerlach Center for Senior Health Geriatric Assessment Questionnaire

PATIENT NAME (Last, First, Middle Initial)			Primary Insurance	ID #
Address			Secondary Insurance	ID #
City	State	Zip Code	County	Email
Home Phone #	Cell Phone #		OK to leave a message? Home: <input type="checkbox"/> Yes <input type="checkbox"/> No Cell: <input type="checkbox"/> Yes <input type="checkbox"/> No	
Date of Birth	Age	Sex	Gender identity (optional):	Sexual orientation (optional):
Correct Pronouns (Optional): <input type="checkbox"/> She/her/hers <input type="checkbox"/> He/him/his <input type="checkbox"/> They/them/theirs <input type="checkbox"/> Other:				
Race: <input type="checkbox"/> African-American <input type="checkbox"/> Asian <input type="checkbox"/> Caucasian <input type="checkbox"/> Hispanic <input type="checkbox"/> Other: Primary language: _____				
NAME OF SUPPORT PERSON (accompanying patient to appointment)			Relationship	
Address			Email	
City	State	Zip Code	Primary Phone #	Secondary Phone # <input type="checkbox"/> Home <input type="checkbox"/> Work <input type="checkbox"/> Cell
NAME OF FAMILY DOCTOR (PRIMARY CARE PROVIDER)			Office Phone #	
NAME OF SPECIALIST(S) (e.g. Neurologist, Psychiatrist, Neuropsychologist)			Office Phone #	
PREVIOUS COGNITIVE EVALUATION (if applicable) If Yes, please provide – DATE: _____ LOCATION: _____				
REASON(S) FOR YOUR VISIT TO GERLACH CENTER (How can we help?) <input type="checkbox"/> Memory Issues or Confusion <input type="checkbox"/> Polypharmacy Concerns (taking 5+ medications) <input type="checkbox"/> Balance Problems or Falls <input type="checkbox"/> Mood Concerns (depression, anxiety, etc.) <input type="checkbox"/> OTHER: _____ _____				



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CURRENT STATUS: <input type="checkbox"/> Married <input type="checkbox"/> Widowed <input type="checkbox"/> Divorced <input type="checkbox"/> Separated <input type="checkbox"/> Single (never married) <input type="checkbox"/> Partnered with significant other	SUPPORT: <input type="checkbox"/> Live alone <input type="checkbox"/> Live with: _____ (Relationship) _____ (Name)	HOME: <input type="checkbox"/> One-story home <input type="checkbox"/> Two-story home <input type="checkbox"/> Apartment <input type="checkbox"/> Retirement community <input type="checkbox"/> Care facility
ADULT CHILDREN: _____ Number, Names: _____		
ADVANCE DIRECTIVE: <i>(please bring copies of health/mental health related documents to your appointment)</i> <input type="checkbox"/> Healthcare durable power of attorney (name): _____ <input type="checkbox"/> Living will (name): _____ <input type="checkbox"/> Guardian (name): _____		
HIGHEST LEVEL OF EDUCATION: (please circle) Grade school: 1 2 3 4 5 6 7 8 9 10 11 12 College: 1 2 3 4 Advance degree (title): _____		
MILITARY SERVICES: <input type="checkbox"/> Veteran <input type="checkbox"/> Spouse of veteran Branch of service: _____		
EMPLOYMENT: <input type="checkbox"/> Currently employed <input type="checkbox"/> Semi-retired <input type="checkbox"/> Retired <input type="checkbox"/> Self-employed Type of work/profession: _____ Retirement year: _____		
FUNCTIONAL STATUS: Driving: <input type="checkbox"/> Yes <input type="checkbox"/> No Hearing aids: <input type="checkbox"/> Yes <input type="checkbox"/> No Legally blind? <input type="checkbox"/> Yes <input type="checkbox"/> No Mobility Medical equipment (cane, walker, wheelchair)? _____	NEEDS ASSISTANCE WITH: <input type="checkbox"/> Eating <input type="checkbox"/> Brushing Teeth/Dentures <input type="checkbox"/> Walking <input type="checkbox"/> Getting In/Out of Chair <input type="checkbox"/> Toileting <input type="checkbox"/> Bath/Showering <input type="checkbox"/> Dressing <input type="checkbox"/> Taking Medicines <input type="checkbox"/> Telephone <input type="checkbox"/> Cooking <input type="checkbox"/> Finances	



OhioHealth

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MENTAL HEALTH/SUBSTANCE ABUSE HISTORY:

Mental Health or Substance Abuse Diagnosis? Yes No

Diagnosis _____

Name of provider (psychologist, psychiatrist, counselor) _____

Smoking History: Never Smoked Currently Smoking/Packs per day: _____

Cigar Pipe Chew tobacco Quit in year: _____

Do you drink alcohol? Yes No

If yes, how much alcohol do you drink weekly? _____

COMMUNITY SERVICES: (currently using)

Meals on Wheels

Personal care aid/home health aid

Transportation

Emergency response system

Home health nurse

Home medical equipment

Physical/occupational/speech therapy

Adult day care

Homemaker

Passport (medical waiver) _____

CASE MANAGER

Senior options _____

CASE MANAGER

Veteran services

ADDITIONAL QUESTIONS:

What do you want your physician to know about you? _____

What are the most important things in your life right now? _____

FORM FILLED OUT BY

DATE

Physician Exchange of Information Authorization

PATIENT INFORMATION

Patient Name (last, first, middle initial)				
Address		City	State	Zip Code
Date of Birth	Social Security #	Work Phone #	Home Phone	

INFORMATION NEEDED

Date of Service:			
<input type="checkbox"/> Inpatient	_____	<input type="checkbox"/> All records for the last 12 months	
<input type="checkbox"/> Outpatient surgery	_____	<input type="checkbox"/> Other (scans, x-rays, labs H&P notes)	
<input type="checkbox"/> Outpatient care center	_____		
<input type="checkbox"/> Outpatient	_____		
<input type="checkbox"/> Other (specify dept.)	_____		

SEND TO/RECEIVE FROM

<input type="checkbox"/> Review only date/time:	<input type="checkbox"/> Pick up needed date/time:	<input type="checkbox"/> Mail copies	<input type="checkbox"/> Fax (614-566-1916)	<input type="checkbox"/> Verbal Exchange
PRIMARY CARE PHYSICIAN				
Name:				
Address		City	State	Zip Code
Phone #		Fax #		

REASON NEEDED

<input type="checkbox"/> Medical treatment	<input type="checkbox"/> Disability	<input type="checkbox"/> Other (specify)
<input type="checkbox"/> Legal reasons	<input type="checkbox"/> Changing doctor/moving	_____
<input type="checkbox"/> Employment related	<input type="checkbox"/> Insurance	_____

AUTHORIZATION AND EXPIRATION

This authorization for release of information is effective until 3 years from the date signed below.	
<p>I understand that his authorization may include information concerning testing, diagnosis or treatment of HIV (Human Immunodeficiency Virus), AIDS (Acquired immunodeficiency Syndrome), Psychiatric and/or Drug/Alcohol Treatment that may be in my medical record</p> <p>I understand that if the person or entity that receives the above information is not a health care provider or health plan covered by the federal privacy regulations, the information described above may be redisclosed by such a person or entity and will likely no longer be protected by the federal privacy regulations</p> <p>I understand that treatment or payment of any claims will not be impacted by not signing this form. Research related treatment is strictly voluntary. I understand that by signing this authorization is gives the researcher(s) the permission to use or disclose my personal health information for such research. I understand that my records cannot be released unless I sign this form</p> <p>As described in the Notice of Privacy of Riverside Methodist Hospital. I understand that I may revoke this authorization in writing at any time, except to the extent that action has been taken by Riverside Methodist Hospital in reliance on this authorization, by sending a written revocation to the address at the top of this form</p> <p>I hear by authorize Riverside Senior Health Services to disclose to the party (parties) names above, information from my medical records for the reasons and time specified</p>	
SIGNATURE OF PATIENT	DATE
SIGNATURE OF INDIVIDUAL AUTHORIZED BY PATIENT	DATE
RELATIONSHIP TO PATIENT	

CareConnect - Adult Patient Visit

Date of Office Visit: _____ Patient Name: _____ Date of Birth: _____

Medical History (check if patient has medical history of any of the following)

- | | | | | |
|------------------------------------|--|---------------------------------------|--|---|
| <input type="checkbox"/> Anemia | <input type="checkbox"/> CHF | <input type="checkbox"/> GERD | <input type="checkbox"/> Kidney disease | <input type="checkbox"/> Sickle cell anemia |
| <input type="checkbox"/> Anxiety | <input type="checkbox"/> Clotting disorder | <input type="checkbox"/> Glaucoma | <input type="checkbox"/> Meningitis | <input type="checkbox"/> Stroke |
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> COPD | <input type="checkbox"/> Heart murmur | <input type="checkbox"/> Myocardial infarction | <input type="checkbox"/> Substance abuse |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Depression | <input type="checkbox"/> Hepatitis | <input type="checkbox"/> Nerve/muscle disease | <input type="checkbox"/> Thyroid disease |
| <input type="checkbox"/> Cancer | <input type="checkbox"/> Diabetes mellitus | <input type="checkbox"/> HIV/AIDS | <input type="checkbox"/> Osteoporosis | <input type="checkbox"/> Tuberculosis |
| <input type="checkbox"/> Cataracts | <input type="checkbox"/> Emphysema | <input type="checkbox"/> Hypertension | <input type="checkbox"/> Seizures | <input type="checkbox"/> Ulcers (GI) |

Comments: _____

Surgical History

- | | | | | |
|--|---|---|--|--|
| <input type="checkbox"/> Appendectomy | <input type="checkbox"/> Cholecystectomy | <input type="checkbox"/> Eye surgery | <input type="checkbox"/> Joint replacement | <input type="checkbox"/> Spine surgery |
| <input type="checkbox"/> Brain surgery | <input type="checkbox"/> Colon surgery | <input type="checkbox"/> Fracture surgery | <input type="checkbox"/> Prostate surgery | <input type="checkbox"/> Valve replacement |
| <input type="checkbox"/> CABG | <input type="checkbox"/> Cosmetic surgery | <input type="checkbox"/> Hernia repair | <input type="checkbox"/> Small intestine surgery | <input type="checkbox"/> Vasectomy |

Comments: _____

Family History

Relationship	Name	Status	Problem
Mother			
Father			
Sister			
Brother			
Daughter			
Son			
Maternal Aunt			
Maternal Uncle			
Paternal Aunt			
Paternal Uncle			
Maternal Grandmother			
Maternal Grandfather			
Paternal Grandmother			
Paternal Grandfather			

Patient Identification Label

Pt. Name: _____
 DOB: _____
 CSN#: _____

